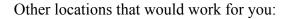
## **Application to participate in the Pre-Seed Workshop**

<u>Location & Date</u>: See www.preseedworkshop.com for current schedule.

Your first choice location and date:





| Name:  | Phone:                   |                  |       | email:     |                             |
|--|--------------------------|------------------|-------|------------|-----------------------------|
| Please check one, or both:                                   |                          |                  |       |            |                             |
| ☐ I would like to participate on a  My relevant background:  |                          |                  |       |            |                             |
| ☐ I have a business idea that I we Very brief summary of the |                          | -                |       |            |                             |
| List others that you may w                                   | ant to attend the worksh | op on your team: |       |            |                             |
| Explain your and/or your i                                   | dea's connection to a NY | State university | ·:    |            |                             |
| Does your idea relate in an Energy Environment               | • •                      | * * * /          | IT/HW | SW/Website | Electronics/Instrumentation |

Fax form to the Host City Coordinator (HCC) of your first-choice workshop. Please call HCC with questions. See website for HCC contact information. For general questions you may also contact:

Mark W. Wilson 585.482.5524 mark@initiativesconsulting.com

## Continue on the reverse!!

## **PSW** Application (continued)

Idea-status: For each criterion below, please circle the approximate status of your idea.

| Criteria                                       |                                     | Nothing/minimum                 | Thin   | Thicker   |   |
|--|-------------------------------------|---------------------------------|--|---|---|
| Business plan                                  |                                     | Don't have one                  | Have started some parts  | Have one that could use revisions                                       | Have a solid plan   |
| Public presentations                           |                                     | None                            | Some informal chats  | Given presentations; but they don't seem to resonate                    | Have a variety of excellent versions for different audiences  |
| Funding (that has gone to the "company")       |                                     | No money yet                    | SBIRs applied for and/or won   | Already raised a "family round". Starting to talk with angels           | Already raised over \$500k. Doing fine with VCs and/or cash flow off product sales or bootstrapping   |
| Funding (that has gone to university research) |                                     | Nothing                         | A few years; a few hundred thousand                                  | Years & Millions  |   |
| Patent, Intellectual property                  |                                     | Invention record                | Provisional, Pending   | Issued  |   |
| Team resources                                 | There is no "idea-<br>champion"     | Champion exists                 | Champion plus 1 or 2<br>are willing to help or<br>already help a bit | Champion plus 1 or 2 others have already been working on this part time | Full team of committed resources covering technology, marketing, and business formation               |
| Team alignment with overall vision & plan      |                                     | Don't even know the vision, yet | Have a rough vision.<br>Needs discussion &<br>alignment              | Could use more alignment  | Well crafted vision and alignment. We all know where we are going and how we'll get there             |
| Applications & products                        | Haven't considered any applications | Have some applications in mind. | Aspects have been prototyped   | Integrated working prototype exists                                     | Already have many and/or strong beta customer(s). Already selling product                             |
| Market research                                |                                     | None                            | Some internet-based information                                      | Mapped and prioritized potential markets                                | Market attack plan, collateral and sales training exist   |
| Market input                                   |                                     | None                            | A few conversations with potential customers and users               | 1 or 2 small volume, beta-<br>customers and/or a design<br>partner      | Numerous qualified market surveys have been completed   |
| Financials                                     |                                     | None                            | Back of the envelope calculations                                    | Reasonable spread sheet(s)  | 5-year P&L, including detailed assumptions for expense and revenue. Development and Operational years |
| Company formation                              |                                     | Nothing                         | DBA filed  | Incorporated (Inc., LLC)  |   |

## Note:

If you circle *anything* to the LEFT of the bold box, your idea needs more thought before it can benefit from this workshop. If you circle *too many* items to the RIGHT of the box, your idea is too far along to benefit from this workshop.

